

## Speexx is the First Intelligent Language Learning Platform for the Digital Workplace

For international corporations and a global workforce, Speexx is the only next-gen SaaS language platform that combines assessment, learning and continuous performance support.

Unlike traditional training providers Speexx helps to assess, build, grow and maintain the language skills that matter.

Our DNA is in Technology

## This is Speexx Smart Learning for a global workforce



- Founded in 2012 find us in New York, Munich, Milan, Madrid, Paris, London, Shanghai and São Paulo
- \_One-stop solution for corporate language training and skills assessment
- \_Microsoft ScaleUp Top 10 growth stage tech company in Europe and US
- \_1,600+ staff and trainers from around the world
- \_Representation and local support in more than 60 countries worldwide
- \_Empowering communication at over 1,500 global organizations with more than 8 million students
- \_Over 200 awards and industry appraisal from all over the world
- Proud member of the UN Global Compact, Towards Maturity, ELIG and WorldDidac Foundation























## Speexx Target Market Who are our preferred customers?

Primary target for Speexx are Top 2,500 global corporates.



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### Where Our Customers Live and Work

The Fortune 500 – China growing very quickly



## The Speexx Customer Profile A global customer base across all verticals.

Speexx Customers are senior HR and L&D managers in large global enterprises.



#### The Right People

- > HR and L&D professionals at various job levels plus their CEOs.
- > Also procurement, legal and IT.



#### Targets Are Top 2,500 Corporates

- > Targets have more than 25.000 employees
- > They operate at more than 20 locations around the world.
- > Business need to communicate across borders



#### Technology-Enabled Industry Leaders

- > Targets use cloud technology like Taleo, SalesForce, SuccessFactors, Workday, CornerstoneOnDemand
- > Digital transformation strategy



800+ customer organizations from 18 verticals and 4 continents

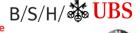


96% customer satisfaction































## All You Need Is Speexx



The single source solution for testing, learning and continuous performance support

#### INTEGRATION

You save time, effort and resources with our perfect IT integration. You stay in control; we do the work.



#### LEARNING

A perfect blend of micro- and macro-learning helps your organization to build, grow <u>and</u> maintain the language skills that



matter.

#### **ASSESSMENT**

Screen the language skills of applicants and your workforce based on the official European Language Framework CEFR.

#### PERFORMANCE SUPPORT

Speexx Smart Learning uses Al and live coaches to help learners prioritize the right content and learning strategy at the moment of need.







1:1 Phor Training













## A Strategic Approach

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A brand-new learner centric focus with essential, instructional, and expert-level learning in one integrated. Al-driven testing and learning subscription at the right time and with the right people.

"I am working in an international team and need to improve on my English fast."

Structured Macro-Learning Courses, Skills & Competencies

B1.

B2.1

B2.2

Continuous Learning Performance Support Collaborative and Social Spaced Learning and Reviews Micro-Learning



CEFR test, Needs Assessment and Essential Training for Everyone. Adaptive and Al-driven micro-learning for your entire workforce. No limits. We are using Al and Budget Matching Technology, to get the best value for users and budget

## Major Drivers for Market Growth

In this world of automation, business transformation, and continued obsolescence of skills, companies are realizing that delivering on a compelling, digital learning experience is critical to business success.

The corporate L&D industry is over \$140 billion in size. 83% of companies rate digital learning important and 54% rate it urgent up 11% from last year.

Sources: Bersin/Deloitte, "The Disruption of Digital Learning: Ten Things We Have Learned". March 2018

# Major Drivers for Market Growth The Disruption of Digital Learning



Al, machine learning, cloud, data analytics, social and mobile technologies are driving global learning standards

#### Intelligent, Personalized, Machine-Driven

- Intelligent learning architecture is like digital marketing or Netflix: many types of content, collects data on interactions and activities, uses Al to promote content and monitor employee usage, and it is personalized for everyone.
- The traditional LMS is no longer the center of corporate learning.
- We see a major pain for HR and L&D due to budget wastage and low adoption of one-sizefits-all learning tech. They invested millions and earn the lowest NPS scores as reported in the Bersin survey.

#### Globalization Drives Communication

- HCM technology is breaking down corporate communication silos.
- Large enterprise workforce needs to communicate across borders.
- Need for intelligent personalization in business communication skills training
- Lack of communication skills impedes workforce productivity and business success.

#### Global Standards for Digital Learning Organizations are looking for one consistent global standard in

- Testing, learning and certification;
- Content personalization;
- Learning technology and platforms;
- L&D automation for services, administration, integration, analytics and delivery;
- Embedded user performance support

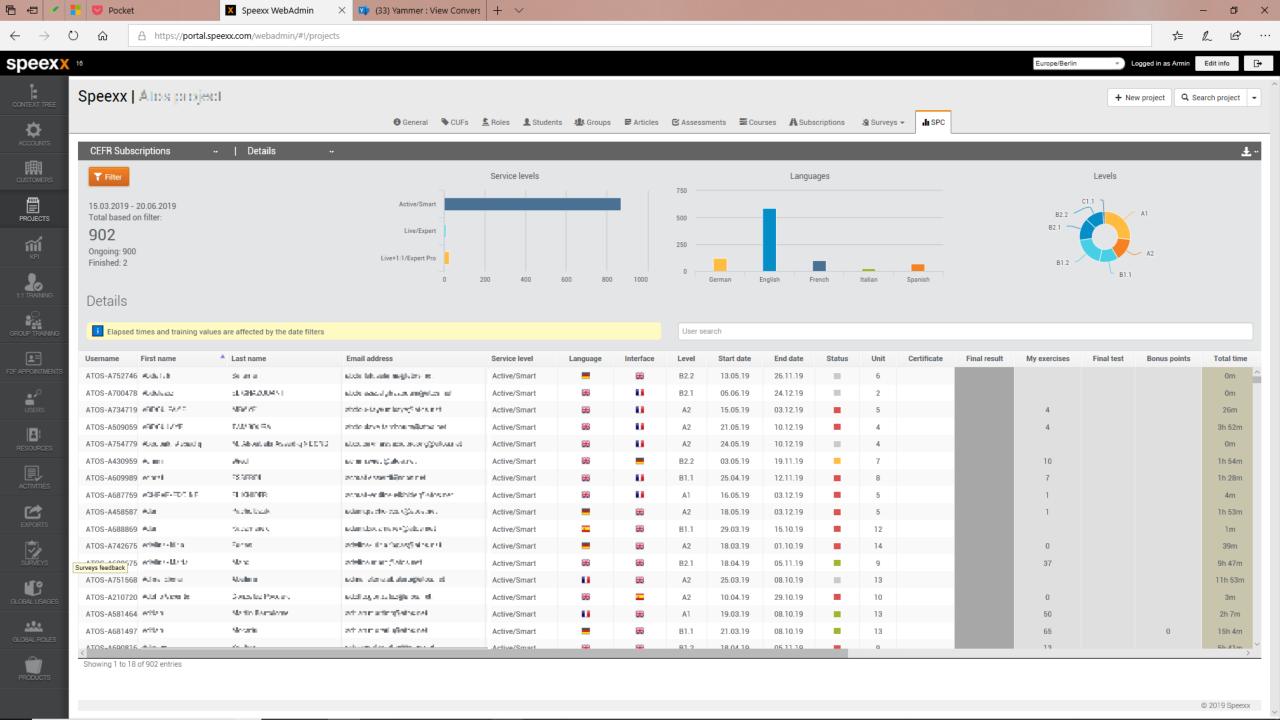
"The #1 growth area in the future of corporate learning is not MOOCs or Video, or even mobile learning – it's the topic of personalization."

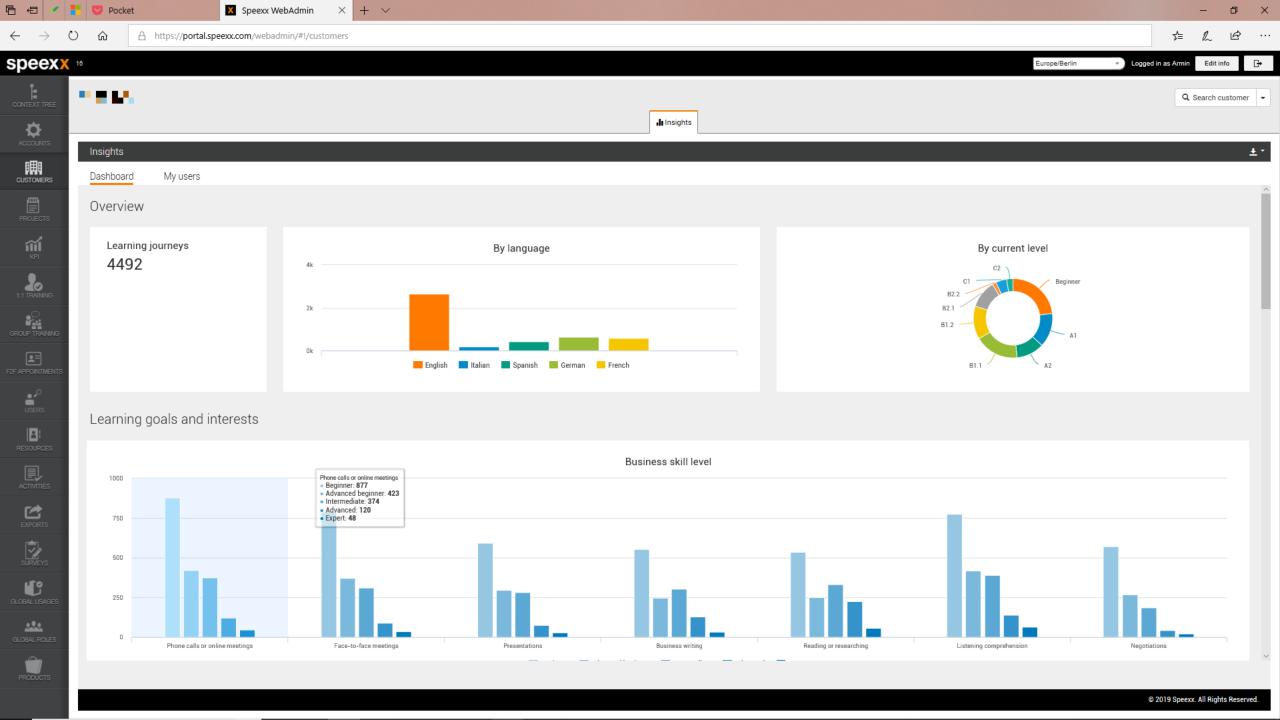
## The Data We Use Al is based on data and domain

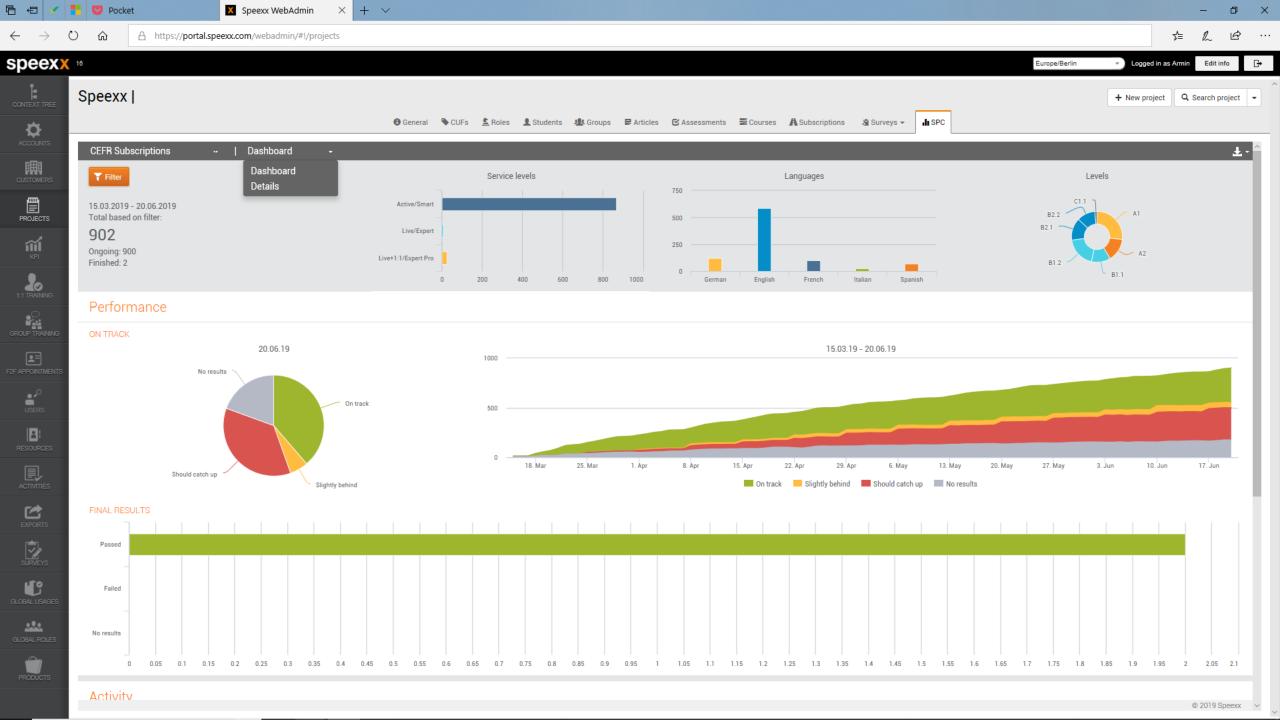
## 8 million users on the platform

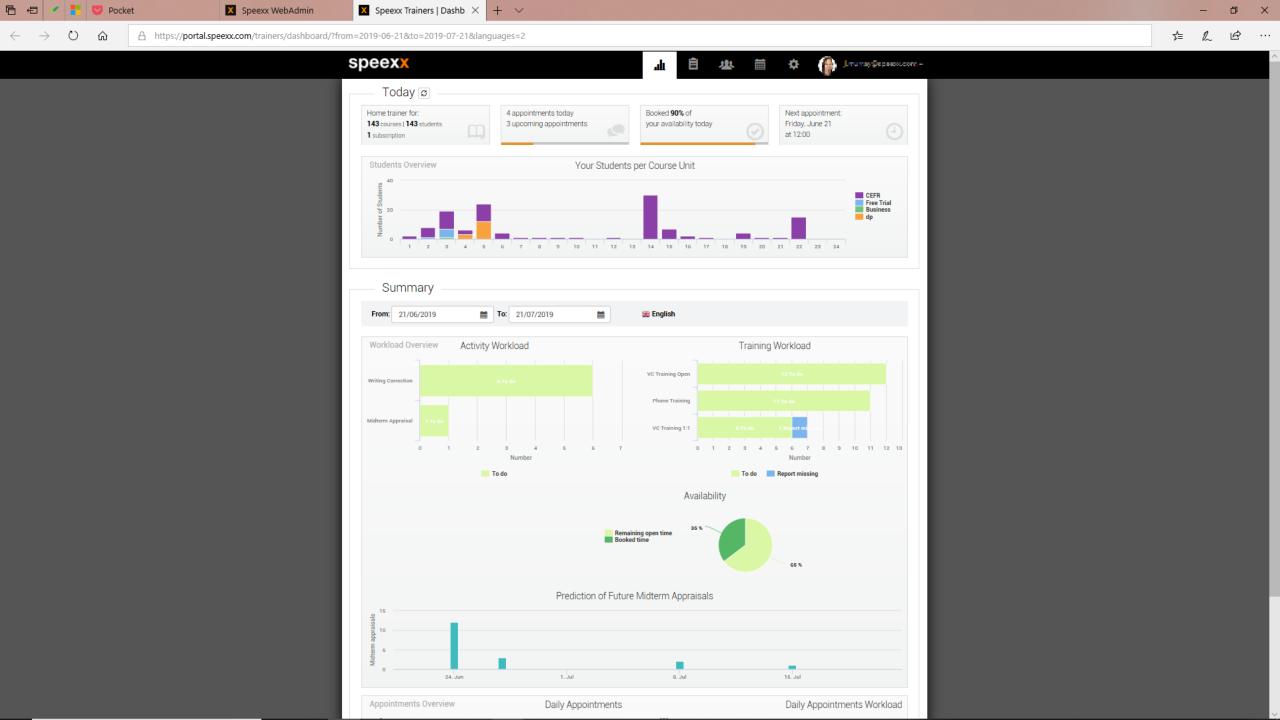
Billions of data points on skills, language use, registers, company and industry specifics, mistakes, pronunciation, geographies, etc.

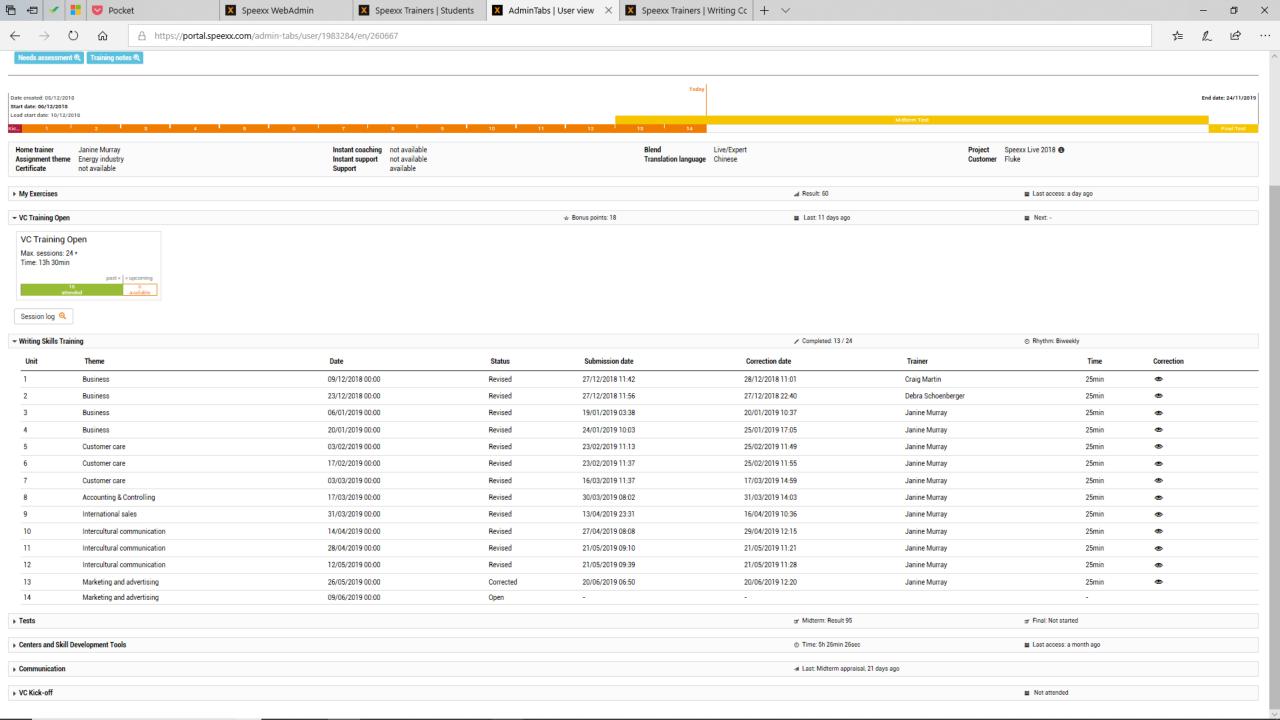
Reduce degree of human intervention

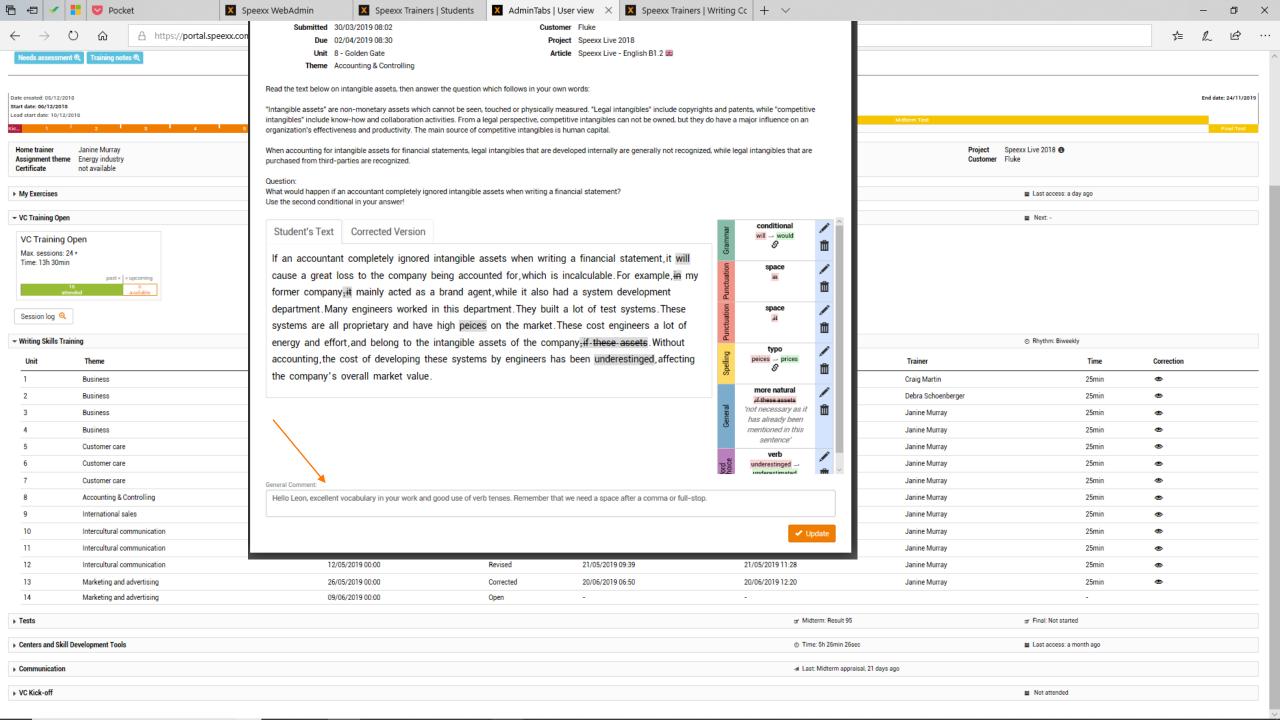










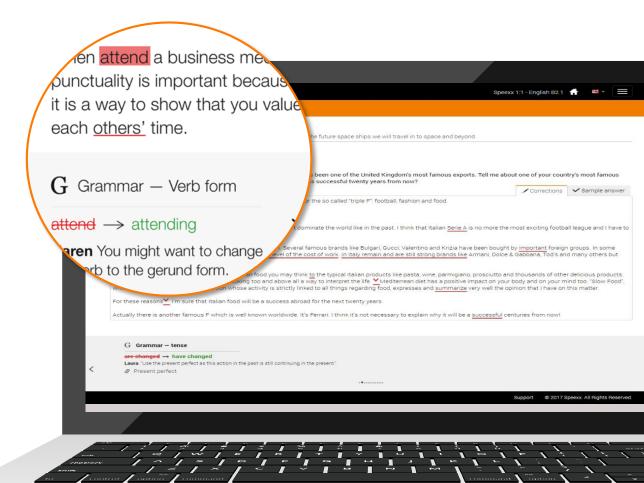


## Writing Skills Training The micro-learning user experience



#### Combine AI with Real Coaches

We beat the forgetting curve with perfectly timed reviews, spaced repetition and new self-study exercises. We make it fun with writing training, personal mark-ups, and live communication sessions every day.

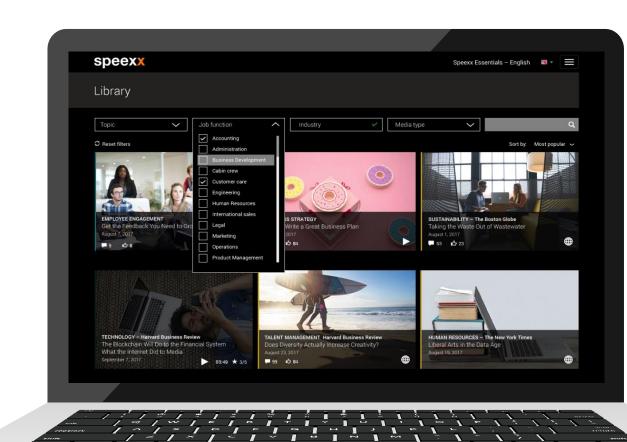


## Content to User Matching

Scalable Performance Support

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Al and scalable live performance support technology help learners prioritize the right content and learning strategy at the moment of need - we call this content to user matching. The Speexx learning feed uses AI to provide personalized learning and spaced repetition for vocabulary training, as well as for writing and listening skills and even nronunciation



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## Video Communication Training

Al to assess user video recordings



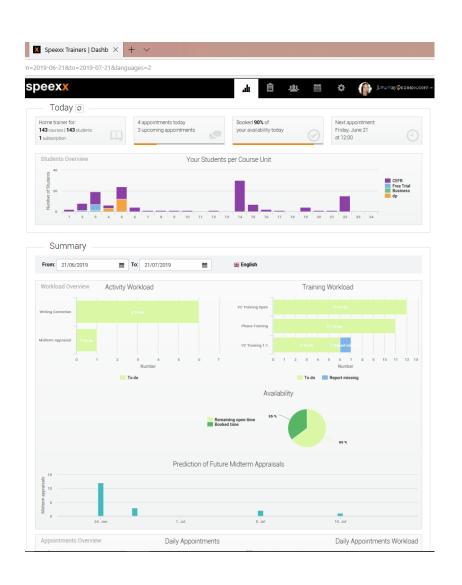
Speexx uses AI to reduce human interaction. In video communication training a growing part of response and user experience is based on automation and machine feedback.

## Coach to User Matching

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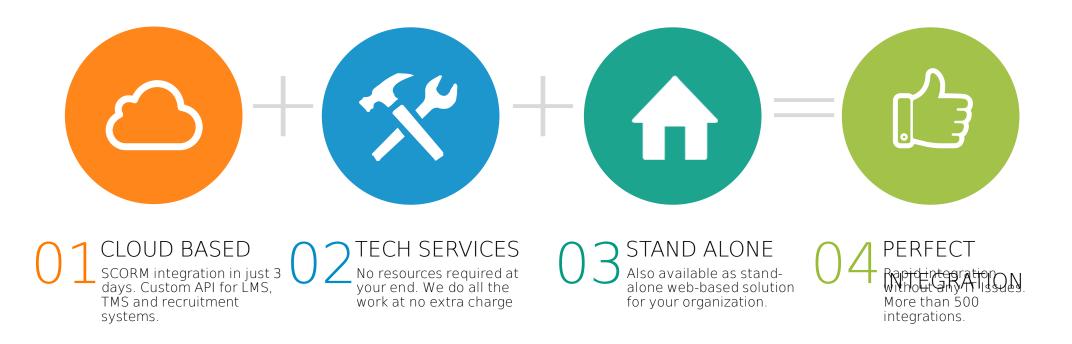
Our booking system for virtual training for example uses AI to automatically match users and coaches based on learning behavior, language level, job role and title, trainer profile, interests and more.

5 staff in HQ manage 1500 coaches and 750,000+ users



## The Perfect Integration

Speexx runs in the cloud within any LMS via SCORM or custom API or even stand-alone









totaralms CrossKnowledge

















## Predictive Analytics

#### No User Left Behind

Speexx uses AI to predict user behavior. One good example is the intelligent system response to potential drop-outs. Based on data from more than 8 million professional users our AI identifies user behavior patterns and then takes personalized action to prevent users from dropping out.



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## Budget Matching

Better ROI on your training budget, best in class learner engagement and totally aligned global teams.

Another innovation we rolled out earlier this year is Al driven budget matching technology, where we are turning user data into accurate suggestions for budget allocation, identifying users within the organization who really need upskilling.

And of course, all this needs to be measurable. Our learning project insights help you quickly assess, which programs are effective and which activities influence the best



## Will Al Replace Teachers?



#### \_Learning a language or learning to communicate?

- \_There is and will be tech within the next years or so that will help users to learn a language. It will be able to mimic conversation, point at and analyze mistakes, write on whiteboards, all those things that teachers do in class.
- \_We already have AR/VR technologoy that takes us to any place to learn a language in a geo or role-based context.
- \_SR technology is at a pivotal stage at the moment.
- \_Machines will be able to talk to and understand us it works with Alexa, Siri, Cortana and even Speexx so why should we not use tech for testing and teaching languages

- \_Our customers expect us to provide their workforce with the skills to communicate about and within their very specific job domain, in groups, on oil rigs, at any odd place.
- \_Speexx provides a virtual environment not only for learning but also for continuous use and performance support. At the workplace smooth collaboration is key, that's what our customers pay us for.
- \_Teacher/student communication is changing rapdidly in tech driven learning environments. Most of this learning happens in informal peer groups, so tech will have to provide the environment to facilitate collaboration guided by sense.

